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Ref: acesoftware/BSE/ clause35/shareholdingpattern/Dec2010 January 17, 2011 ASEL/53/2010-2011

To,
The Department of Corporate Services,
The Bombay stock Exchange Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

ATTN:- The Department of Corporate Services

Sub.:- Submission of shareholding pattern as on 31st December, 2010

Dear Sir,

With reference to the above subject, we are enclosing herewith the Shareholding pattern for the quarter ended on 31st December, 2010.

Please take the same on your records.

Thanking you,

Yours faithfully,

For, ACE SOFTWARE EXPORTS LIMITED,

(SANJAY DHAMSANIA)

Jt. Managing Director