

# Ace Software Exports Limited

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CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

February 27, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001.

**Scrip Code:** 531525 / 890210

**Sub: Outcome of Meeting of Fund-Raising Committee of Ace Software Exports Limited (“Company”)**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

This has reference to our letters dated January 15, 2025, intimating the making of first and final call of ₹39 (comprising ₹5 towards face value and ₹34 towards securities premium) per partly paid-up Equity Share, on 64,00,000 partly paid-up Equity Shares of face value ₹10 each (paid-up ₹5), issued by the Company (ISIN: IN9849B01018), on a rights basis, pursuant to the Letter of Offer dated Wednesday, December 04, 2024 (“**First and Final Call**”).

In furtherance to the same, this is to inform that the Fund Raising Committee of the Company has, at its meeting held today, inter alia, noted and confirmed the receipt of full payment of the First and Final Call Money of ₹39 (₹5 towards face value and ₹34 towards share premium) in respect of 61,83,329 partly paid-up Equity Shares and authorized merging of the same with existing fully paid-up Equity Shares of the Company under the ISIN - INE849B01010, subject to completion of necessary corporate actions and receipt of listing and trading approvals.

Consequent to the above, the paid-up Equity Share Capital of the Company shall be as follows:

<b>Particulars</b>	<b>Number of shares</b>	<b>Amount in ₹</b>
Equity Shares of ₹10 each fully paid up	1,25,83,329	12,58,33,290
Equity Shares of ₹10 each (₹5 paid up)	2,16,671	10,83,355

The Company is in process of completing necessary formalities for corporate actions/ obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

Further, in relation to the balance 2,16,671 partly paid-up Rights Equity Shares on which the First and Final Call money aggregating to ₹ 84,50,169.00 (Rupees Eighty-Four Lakh Fifty Thousand One Hundred Sixty-Nine rupees) remains unpaid, the fund-raising committee approved sending of a Reminder-cum-Forfeiture Notice for payment of unpaid First and Final Call money.

The meeting of the Fund-Raising Committee commenced at 1.00 p.m. and concluded at 1.30 p.m.

You are requested to kindly take the above on your record.

Yours faithfully,

**For, Ace Software Exports Limited**

**Mansi Patel**  
**Company Secretary & Compliance Officer**