



ACE SOFTWARE EXPORTS LIMITED

Registered Office: 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India.

Contact person: Mansi Patel, Company Secretary & Compliance Officer

Telephone: 0281-2226097 | **E-mail id:** investorinfo@acesoftex.com | **Website:** www.acesoftex.com

Corporate Identification Number: L72200GJ1994PLC022781

FINAL REMINDER CUM FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH FIRST AND FINAL CALL MONEY IS TO BE PAID (ISIN: IN9849B01018)

Last Date of Call Payment: Friday, April 04, 2025

Notice No.:

Name of First holder:

DP ID/CLIENT ID:

Address:

PAN:

Dear Sir/Madam,

Sub: Final Reminder cum Forfeiture Notice for the payment of the First and Final Call Money of partly paid-up equity shares of ₹39 (comprising ₹5 towards face value and ₹34 towards share premium) per partly paid-up equity share issued by Ace Software Exports Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated December 4, 2024 (“Letter of Offer”).

This has reference to the First and Final Call Money Notice dated January 28, 2025, issued in relation to the partly paid-up equity shares of the Company. In this connection, the Fund Raising Committee at its meeting held on February 27, 2025, approved sending of a Final Reminder cum Forfeiture Notice for payment of First and Final Call Money of partly paid-up equity shares of ₹39 (comprising ₹5 towards face value and ₹34 towards share premium) per party paid-up equity share due on the First and Final Call (“**Final Reminder cum Forfeiture Notice**”), to the holders of such partly paid-up equity shares on which the First and Final Call Money remains unpaid.

As per the Company’s records, the First and Final Call Money for the partly paid-up equity shares of the Company held in the captioned DP ID – Client ID/ Folio No. remains unpaid and hence in accordance with the Act, Articles of Association of the Company and the Letter of Offer, a Final Reminder cum Forfeiture Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up equity shares on which Call Money is to be paid	Amount due and payable @ ₹ 39/- (including premium of ₹34/-) per partly paid-up equity share
	₹ in figures

Kindly consider this as the final notice and your last opportunity to pay.



ACE SOFTWARE EXPORTS LIMITED

Other Instructions

Call Payment Period (Both days inclusive)	From	To	Duration
	Friday, March 21, 2025	Friday, April 04, 2025	15 days
Modes of Payment	Deposit of Cheque / Demand Draft with collection center of ICICI Bank Limited (made payable to)	a. Ace Software Exports Limited – Call Money Resident Account (for resident shareholders) b. Ace Software Exports Limited – Call Money Non-Resident Account (for non- resident shareholders)	

⁽¹⁾ Post the merger of certain Public Sector Banks (“PSBs”) with other banks, the cheques of the merge PSBs have become invalid effective April 1, 2021. Shareholders may please note that payment of First and Final Call Money made using cheques of such PSBs will not be accepted and payment of First and Final Call Money using such cheques will be rejected.

Detailed instructions for payment of outstanding First and Final Call Money are enclosed as Annexure 1. Please read the same carefully before proceeding for payment.

You are requested to make the payment of First and Final Call Money on or before **Friday, April 04, 2025**.

Please note that, failure to pay the First and Final Call, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013, the Articles of Association of the Company and the Letter of Offer.

The Call Notice are also available on the Company’s website at <https://www.acesoftex.com/investor-relations.html>.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

**Yours sincerely,
For Ace Software Exports Limited**

**Sd/-
Mansi Patel
Company Secretary and Compliance Officer**

Date: February 27, 2025

Place: Rajkot

Encl.: As above