

Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
Phone : 0281-2226097 Fax : 2232918 Email : investorinfo@acesoftex.com

CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

December 04, 2024

E-Filing

To,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE Code: 531525

Sub: Outcome of the Meeting of Rights Issue Committee of Ace Software Exports Limited ("Company") held on December 04, 2024

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI (LODR) Regulations")

Dear Sir/ Madam,

This is further to our letters dated November 23, 2024 and November 29, 2024, intimating rights entitlement ratio for the proposed rights issue and the record date of the Company ('Rights Issue'). In relation to the Rights Issue, the Rights Issue Committee of the Company, at its meeting held today i.e. December 04, 2024, has approved the following:

1. The following Schedule for the Rights Issue:

Issue Opening Date	Monday, December 16, 2024
Last date for On Market Renunciation of the Rights Entitlements*	Friday, December 20, 2024
Issue Closing Date[#]	Friday, December 27, 2024

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*

[#]Board of Directors of the Company or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

2. Adoption of Letter of Offer, Application Forms, Abridged Letter of Offer and Rights Entitlement Letters to be filed with BSE Limited and the Securities and Exchange Board of India and will be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course.

The meeting of the Right Issue Committee commenced at 6.00 p.m. and concluded at 7.00 p.m.

The above information is also available on the website of the Company, i.e. www.acesoftex.com.

Please take the same on your records.

Thanking you,

Yours faithfully,

For, Ace Software Exports Limited

PATEL MANSI

Digitally signed by PATEL
MANSI
Date: 2024.12.04 23:18:26
+05'30'

Mansi Patel
Company Secretary & Compliance Officer