

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application Form can be used by the shareholders holding partly paid-up equity shares of Ace Software Exports Limited on the Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see “*For payment through Physical/Online ASBA*” in the First and Final Call Money Notice.
- c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e. **Tuesday, February 18, 2025**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Investor, wishing to participate in this First and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications should not be submitted to the Company or the Registrar.
- g) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected.
- i) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- j) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- k) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant’s name and all communication will be addressed to the first Applicant.
- l) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- m) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For this Issue, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited; 2. Axis Bank Ltd; 3. Bandhan Bank Limited; 4. Bank of Baroda; 5. Bank of India; 6. Bank of Maharashtra; 7. Barclays Bank PLC; 8. BNP Paribas; 9. Canara Bank; 10. Catholic Syrian Bank Limited; 11. Central Bank of India; 12. CITI Bank; 13. City Union Bank Ltd.; 14. DBS Bank Ltd.; 15. Deutsche Bank; 16. Dhanlaxmi Bank Limited; 17. Equitas Small Finance Bank; 18. GP Parsik Sahakari Bank Limited; 19. HDFC Bank Ltd.; 20. HSBC Ltd.; 21. ICICI Bank Ltd; 22. IDBI Bank Ltd.; 23. IDFC FIRST Bank; 24. Indian Bank; 25. Indian Overseas Bank; 26. IndusInd Bank; 27. J P Morgan Chase Bank, N.A.; 28. Jana Small Finance Bank Limited; 29. Janata Sahakari Bank Ltd.; 30. Karnataka Bank Ltd.; 31. Karur Vysya Bank Ltd.; 32. Kotak Mahindra Bank Ltd.; 33. Mehsana Urban Co-operative Bank Limited; 34. Nutan Nagarik Sahakari Bank Ltd.; 35. Punjab & Sind Bank; 36. Punjab National Bank; 37. Rajkot Nagarik Sahakari Bank Ltd; 38. RBL Bank Limited; 39. South Indian Bank; 40. Standard Chartered Bank; 41. State Bank of India; 42. SVC Co-operative Bank Ltd.; 43. Tamilnad Mercantile Bank Ltd.; 44. The Ahmedabad Mercantile Co-Op. Bank Ltd.; 45. The Federal Bank; 46. The Jammu & Kashmir Bank Limited; 47. The Kalupur Commercial Cooperative Bank Ltd.; 48. The Saraswat Co-Opearative Bank Ltd; 49. The Surat Peoples Co-op Bank Ltd; 50. TJSB Sahakari Bank Ltd; 51. UCO Bank; 52. Union Bank of India; 53. Utkarsh Small Finance Bank Limited; 54. YES Bank Ltd.

- n) Investors can access the First and Final Call Money Notice on the websites of:
 - i. Company at www.acesoftex.com;
 - ii. Registrar at www.linkintime.co.in; and
 - iii. the Stock Exchange at www.bseindia.com
- o) All correspondence in this regard may be addressed to:



MUFG Intime India Private Limited (Formerly Known as “Link Intime India Private Limited”)

(Unit: Ace Software Exports Limited)

C 101, 1st Floor, 247 Park, LBS Marg,
Vikhroli (West), Mumbai - 400083, Maharashtra, India.

Telephone: +91 810 811 4949

Email: acesoftware.callmoney@linkintime.co.in

Website: www.linkintime.co.in

Investor Grievance Email: acesoftware.callmoney@linkintime.co.in

Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INR000004058