



## ACE SOFTWARE EXPORTS LIMITED

**Registered Office:** 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India.

**Contact person:** Mansi Patel, Company Secretary & Compliance Officer

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**Corporate Identification Number:** L72200GJ1994PLC022781

### FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9849B01018) HELD AS ON THE RECORD DATE I.E., FRIDAY, JANUARY 24, 2025.

Last Date of Call Payment: Tuesday, February 18, 2025

**Sub: Notice for payment of First and Final Call Money of ₹ 39/- (comprising ₹5/- towards face value and ₹34/- towards share premium) per partly paid-up equity share issued by Ace Software Exports Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated Wednesday, December 04, 2024 (“Letter of Offer”)**

Dear Sir/Madam,

In terms of the Letter of Offer dated Wednesday, December 04, 2024 (“**Letter of Offer**”), the Company had issued partly paid-up equity shares, on a rights basis, to its existing eligible equity shareholders at an issue price of ₹78/- each including a share premium of ₹68/- per rights equity share, in the ratio of 1 (One) rights equity shares for every 1 (One) fully paid-up equity shares held as on the record date i.e. Thursday, December 05, 2024.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹39/- (comprising ₹5/- towards face value and ₹34/- towards share premium) per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on Wednesday, January 1, 2025. The balance amount of ₹39 per partly paid-up equity share (comprising ₹5/- towards face value and ₹34/- towards share premium) is payable on first and final call (the “**First and Final Call**”).

The Board of Directors of the Company (“**Board**”) has, at its meeting held on Wednesday, January 15, 2025, decided to make the First and Final Call of ₹39/- per partly paid-up equity share in respect of 64,00,000 outstanding partly paid-up equity shares of face value ₹10/- each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Friday, January 24, 2025, as the record date (“**Record Date**”) for the purpose of determining the holders of partly paid-up equity shares to whom the notice for the First and Final Call (the “**First and Final Call Notice**”), will be sent. The Company has intimated the Record Date to BSE Limited (“**BSE**”) (“**Stock Exchange**”) on Wednesday, January 15, 2025.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up Equity shares held as on Record Date, i.e. on Friday, January 24, 2025	Amount due and payable @ ₹ 39/- (including premium of ₹34/-) per partly paid-up Equity Share
	₹ in figures

**Other Instructions**

<b>Call Payment Period</b>	<b>From</b>	<b>To</b>	<b>Duration</b>
	<b>Tuesday, February 04, 2025</b>	<b>Tuesday, February 18, 2025</b>	<b>15 days</b>
<b>Modes of Payment</b>	(a) Online ASBA	Through the website of the SCSBs <sup>(1)</sup>	
	(b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs <sup>(1)</sup>	
	(c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	
	(d) Cheque / Demand Draft (made payable to)	a. Ace Software Exports Limited – Call Money Resident Account (for resident shareholders) b. Ace Software Exports Limited – Call Money Non-Resident Account (for non- resident shareholders)	

<sup>(1)</sup> Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

**Detailed instructions for payment of the First and Final Call Money are enclosed as Annexure 1, 2 & 3.**

You are requested to make the payment of the First and Final Call Money on or before **Tuesday, February 18, 2025**.

Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 (“Act”), the Articles of Association of the Company and the Letter of Offer.

Please note that the trading has been suspended of the ₹ 39/- partly paid-up equity shares of the Company (ISIN: IN9849B01018) on the Stock Exchange with effect from Friday, January 24, 2025, on account of the First and Final Call. Eligible Shareholders who pay the First and Final Call on their Rights Equity Shares can expect credit of the fully paid-up equity shares of the Company and the commencement of trading on such fully paid-up equity shares within a period of 2-3 weeks from the last date for making the payment of First and Final Call i.e., within 2-3 weeks from Tuesday, February 18, 2025.

The Call Notice are also available on the Company’s website at [www.acesoftex.com](http://www.acesoftex.com) or on the website of MUFG Intime India Private Limited (Formerly known as “Link Intime India Private Limited”) (“RTA”) at [www.linkintime.co.in](http://www.linkintime.co.in) or on the website of Stock Exchanges.

You may also seek clarifications on any query related to the payment of First and Final Call on the toll-free number +91 810 811 4949 (Operational from Monday to Saturday from 9 AM to 5 PM).

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

**Ace Software Exports Limited**

Sd/-

**Mansi Patel**

**Company Secretary and Compliance Officer**

*Encl.: As above*